



Attorney-Client Privileged Information

Real Estate Risk Management, Inc.

Providing Legal Peace of Mind to Real Estate Professionals



Legal Incident Report

Instructions to the Broker and or Agent:

In order to provide the highest measure of protection from disputes, demands, threats and lawsuits, Real Estate Risk Management, Inc., must be alerted immediately. Please complete the subsequent report and return via facsimile to the Legal Service Center at (916) 352-1470, Thank you.

A. Information about the Parties and their Agreement:

Company Name: _____ Fax: _____
Agent's Name: _____ Phone: _____
Broker's Name: _____ Phone: _____

Is your Broker aware of this situation: YES NO

Agent's Email Address: _____ Broker's Email Address: _____

Address of Property Involved: _____

City: _____ State: _____ Zip: _____

Who did you represent (Please check one): Buyer Seller Both

Name of Buyer: _____

Name of Buyers Agent & Company: _____

Name of Seller: _____

Name of Sellers Agent & Company: _____

Date Escrow is expected to close or closed: _____

Did Parties Agree to Mediation: YES NO Arbitration: YES NO

Who is your E&O Carrier? _____

Has this matter been reported to your E&O Carrier? YES NO

B. Information Regarding the Dispute:

Which Party is upset? Buyer Seller Both Other: _____

When did you become aware of the Dispute? _____

Have you received any Written Demand from Claimant? YES NO

Does the Claimant have Legal Counsel? YES NO

14670 Cantova Way, Suite 250, Rancho Murieta, CA 95683
Legal Service Center: (800) 937-6526 FAX (916) 352-1470
Website: www.rerm.com Email: legal@rerm.com

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C. Please describe why the claimant is upset or seeking compensation:

D. Please give a brief chronology of events leading up to the dispute:

E. Please describe what informal efforts have already been made to resolve matter:

Please sign where indicated below and also have your Broker sign.

Agent

Date

Broker

Date

Broker will participate in consultation with above named agent: YES NO

Please note that the failure to check a box by default will constitute the authorization to communicate directly with the agent without the broker's participation.

**If you have any questions, feel free to call (800) 937-6526
Please fax a copy of this completed report to our Legal Service Center (916) 352-1470**