

Attorney-Client Privileged Information

Real Estate Risk Management, Inc.

Providing Legal Peace of Mind to Real Estate Professionals

Personal Legal Incident Report

Instructions to the Broker and or Agent:

In order to provide the highest measure of protection from disputes, demands, threats and lawsuits, Real Estate Risk Management, Inc., must be alerted immediately. Please complete the subsequent report and return via facsimile to the Legal Service Center at (916) 352-1470, Thank you.

A. Information about the Parties:

Company Name: _____ Fax: _____

Agent's Name: _____ Phone: _____

Broker's Name: _____ Phone: _____

Is your Broker aware of this situation: Yes No

Agent's Email Address: _____ Broker's Email Address: _____

Address of Property Involved: _____
Street City State Zip

B. Please give a brief description of the situation and what your questions/concerns are:

Please sign where indicated below and also have your Broker sign.

Agent Date

Broker Date

Broker will participate in consultation with above named agent: Yes No

Please note that the failure to check a box will constitute the authorization to communicate directly with the agent without the broker's participation.

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Legal Service Center: (800) 937-6526 FAX (916) 352-1470
Website: www.rerm.com Email: legal@rerm.com